

2009-2010

Verification Form—Dependent

Email: finaid@lewisu.edu



Please note that your financial aid file cannot be processed until the Office of Financial Aid Services receives all required documents. **READ AND PROCESS EACH SECTION CAREFULLY — AN INCOMPLETE OR INCORRECT FORM WILL RESULT IN DELAYS.** All documents submitted to the Office of Financial Aid Services must be **SIGNED**.

Student Name: _____ **Student ID Number:** _____

Email Address: _____ **Phone Number:** _____

✓ Check One: **Returning L.U. Student** **New L.U. Student**

WHAT YOU WILL NEED TO COMPLETE THIS FORM: (if applicable)

- Signed copy of Parent(s)' **2008** Federal Tax form
- Signed copy of Student's **2008** Federal Tax form
- Parent(s)' 2008 W-2s
- Student's 2008 W-2s

Please note—tax returns include the 2008 IRS Federal Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy, please request a “tax transcript” from the IRS at 1(800)829-1040.

HOUSEHOLD SIZE: (please read carefully)

Students— List the people in your parents' household. The people listed must receive more than 1/2 of their support from your parents between July 1, 2009 and June 30, 2010. **Be sure to include yourself and your parents, even if you don't currently live with them.**

Full Name	Age	Relationship to Student	College *
		Self	Lewis University

If additional space needed please attach separate sheet.

* Also write in the name of the college for any household member, excluding your parent(s)', who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. Please note that a copy of the person's registration may be requested.

Please be sure to complete the backside of this form ►

STUDENT'S TAX FORMS AND INCOME INFORMATION:

Were you required to and will you be filing a 2008 IRS Federal Tax Return?..... Yes No
 Will you be attaching (or faxing) a signed copy of your tax return?..... Yes No

If you did not file a tax return; did you earn money from working in 2008?..... Yes No N/A

If yes, please submit 2008 W-2s.

If you did not file or were not required to file a 2008 Federal income tax return, please list below your employer(s) and any income you received in 2008 (use the amounts listed on your W-2's or other income earnings statements):

Sources of Income	2008 Income
	\$
	\$
	\$

PARENT(S) TAX FORMS INFORMATION:

Were you required to and will you be filing a 2008 IRS Federal Tax Return?..... Yes No
 Will you be attaching (or faxing) a signed copy of your tax return?..... Yes No

If you did not file a tax return; did you earn money from working in 2008?..... Yes No N/A

If yes, please submit 2008 W-2s.

ADDITIONAL SOURCES OF INCOME INFORMATION—STUDENT AND PARENT:

For the following information, please see Questions 47 (student) and 95 (parent) of the FAFSA:

Sources of Untaxed Income	Student 2008 Amount	Parent 2008 Amount
Child Support Received	\$	\$
Housing, food and other living allowances paid to members of military and clergy: including cash payments/cash value of benefits	\$	\$
Veterans non-education benefits	\$	\$
Money received, or paid on your behalf (e.g., bills) not reported elsewhere	\$	\$
Other untaxed income: e.g., worker's compensation, disability	\$	\$

For the following information, please see Questions 46(student) and 94 (parent) of the FAFSA:

Additional Financial Information	Student 2008 Amount	Parent 2008 Amount
Child Support Paid	\$	\$
Taxable Earnings from need based employment programs: e.g., Federal Work-Study	\$	\$
Combat Pay (taxable only—included in your adjusted gross income)	\$	\$
Grants and Scholarships reported to the IRS	\$	\$

SIGNATURES—by signing I affirm that all information on this form is true, correct, and that a blank indicates a value of zero.

WARNING: Penalties for purposely giving false or misleading information on this form can include fines, jail time, or both.

Student Signature **Date**

Parent Signature **Date**